Nexwell Power (U.K.) Ltd

(a private limited company incorporated under the laws of England and Wales with registered number 12037053) (the "**Issuer**")

10 June 2024

FOR IMMEDIATE RELEASE

ANNOUNCEMENT RE: Nexwell Power (U.K.) Ltd €110,000,000 fixed rate senior secured green notes, due September 30, 2025, listed on the Cayman Islands Stock Exchange (the "Notes")

EXCHANGE OF GLOBAL NOTES FOR DEFINITIVE NOTES

On 20 February 2024, the Issuer sent a notice to Noteholders requesting their consents to, among other things, amend the relevant documents with respect to the Notes to permit each of the Global Notes to be exchanged for Definitive Notes (the "**Proposed Amendment**").

On 11 March 2024, the Issuer received the requisite consents from Noteholders to effect the Proposed Amendment following which the Notes are no longer eligible for electronic settlement in Euroclear, Clearstream Luxembourg or any other clearing system and the Notes are now held in definitive, registered form.

All enquiries in relation to this announcement should be addressed to Brett W. King (brett@nexwell.com).